UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO,

Debtor.

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO SALES TAX FINANCING CORPORATION ("COFINA"),

Debtor.

PROMESA Title III

No. 17 BK 3283 (LTS)

PROMESA Title III

No. 17 BK 3284 (LTS)

(Joint Administration Requested)

THE PUERTO RICO FISCAL AGENCY AND FINANCIAL ADVISORY AUTHORITY'S NOTICE OF REQUEST TO BE HEARD AT MAY 17, 2017 HEARING

The Puerto Rico Fiscal Agency and Financial Advisory Authority ("<u>AAFAF</u>"), through its undersigned counsel, hereby states and prays as follows:

1. AAFAF requests to be heard at the hearing in these Title III cases to be held by the Court on Wednesday, May 17, 2017 at 9:30 a.m. AAFAF will be represented at the hearing by John J. Rapisardi, Suzzanne Uhland, Peter Friedman, and Diana M. Perez of O'Melveny & Myers LLP and Mohammad S. Yassin of AAFAF. AAFAF appears to present the perspective of the Government of Puerto Rico, as well as to respond to any objections to relief sought on behalf of the Debtors by the Financial Oversight and Management Board for Puerto Rico.

WHEREFORE, AAFAF requests that the Court take note of the appearance of its undersigned counsel at the May 17, 2017 hearing.

In San Juan, Puerto Rico, this 15th day of May, 2017,

PUERTO RICO FISCAL AGENCY AND FINANCIAL ADVISORY AUTHORITY

By:

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In San Juan, Puerto Rico, this 15th day of May, 2017,

O'MELVENY & MYERS LLP

By:

John J. Rapisardi (jrapisardi@omm.com) Suzzanne Uhland (suhland@omm.com) Peter Friedman (pfriedman@omm.com) Diana Perez (dperez@omm.com) (Admission pro hac vice pending)

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Attorneys for the Puerto Rico Fiscal Agency and Financial Advisory Authority